

substrate**AI**

Avda. Real Fábrica de las Sedas 28
45600 Talavera de la Reina (Toledo)

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, October 16, 2025

COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).**

In relation to the communication of Other Relevant Information published by the Company on September 16, 2025, it is hereby stated that the Extraordinary General Meeting of Shareholders of the Company convened for October 17, 2025, at 1:30 p.m., on first call, and on October 20, 2025, At the same time, on second call, it will finally take place on second call, in order to allow the quorum of sufficient constitution to be reached.

Therefore, it is expected that the aforementioned Extraordinary General Meeting of Shareholders will take place on **October 20, 2025 at 1:30 p.m. on second call**, at Avenida Real Fábrica de Sedas, 28, Postal Code 45600, Talavera de la Reina (Toledo).

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

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45600 Talavera de la Reina (Toledo)

Lorenzo Serratosa Gallardo

Chairman